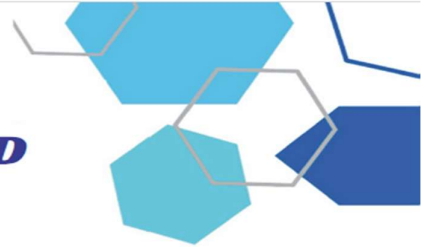




**WEALTH MINE
NETWORKS LIMITED**
MERCHANT BANKERS
REG NO. INM000013077



Code of Conduct & Ethical Standards

At Wealth Mine Networks Limited, we are committed to upholding the highest standards of professionalism, ethics, and investor protection in all our merchant banking activities. Our practices are aligned with SEBI Regulation 26, ensuring that our clients and stakeholders receive fair, transparent, and compliant financial services.

1. Core Principles

Integrity:

We conduct all business activities with honesty, trustworthiness, and a strong ethical foundation. Every engagement is carried out with full transparency and accountability.

Due Diligence:

We apply meticulous financial, regulatory, and operational due diligence in every advisory assignment, transaction, or capital raising activity to safeguard client interests.

Fairness & Objectivity:

Our recommendations, valuations, and advisory services are provided without bias, ensuring equitable treatment for all clients and investors.

Investor Protection:

We prioritize investor and client interests in every service we provide. All advisory, underwriting, and transaction activities are designed to maximize value while minimizing risk.

Conflict of Interest Management:

We identify and disclose any potential conflicts of interest that may arise during the course of our services. Mitigation measures are implemented to maintain objectivity and impartiality.

Confidentiality:

All client information, documents, and financial data are treated as strictly confidential and are protected from unauthorized access or disclosure.



corporate@wealthminenetworks.com



www.wealthminenetworks.com



0288 - 266 1942

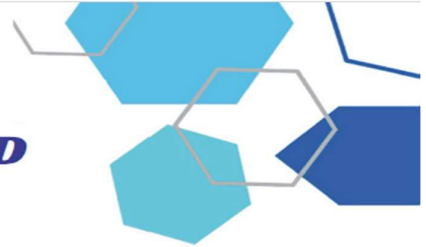
Registered Office: 215-B Manek Center, P.N. Marg, Jamnagar, Gujarat 361001

Corporate Office: Office No: 822, 8th Floor, The Summit Business Bay, Behind Gurunanak Petrol Pump
Andheri East, Nr. Western Express Highway, Mumbai, Maharashtra 400093

CIN: U93000GJ1995PLC025328



**WEALTH MINE
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2. Grievance Redressal

We encourage clients and investors to report any concerns, complaints, or queries. Wealth Mine Networks Limited ensures a prompt, transparent, and fair resolution of all grievances.

Grievance Contact Details:

Compliance Officer / Grievance Officer: Brinda Mehta

Email: corporate@wealthminenetworks.com

Phone: 0288 266 1942

Address: 215 B, Manek Centre, P N Marg, Jamnagar-361001, Gujarat, India

• You may also approach

Mr. Jay Trivedi

(Managing Director)

Email ID: info@wealthminenetworks.com,

(M) +91-77788 67143.

Escalation to SEBI:

If a grievance is not resolved satisfactorily, clients can escalate their concerns to SEBI via the SCORES platform: <https://scores.gov.in>.

3. Commitment Statement

At Wealth Mine Networks Limited, we are dedicated to professional excellence, ethical conduct, and client trust. Our Code of Conduct ensures that all our operations, advisory services, and capital market activities are carried out with integrity, diligence, fairness, and transparency, safeguarding the interests of our clients and investors at all times.



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